IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
iii ie.	Chapter 11

FRANCHISE GROUP, INC., et al., 1 Case No. 24-12480 (JTD)

Debtors. (Jointly Administered)

AFFIDAVIT OF SERVICE

I, Eladio Perez, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On December 9, 2024, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- Declaration of Andrew Laurence in Support of Motion for PostPetition Financing and Use of Cash Collateral [Docket No. 370] (the "*Declaration ISO PostPetition Motion*")
- Debtors' Exhibit List for Second Day Hearing Set for December 10, 2024 [Docket No. 371]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers,

• Notice of Rescheduled Disclosure Statement Hearing [Docket No. 373]

Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722).

The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), B. Riley Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242),

On December 9, 2024, at my direction and under my supervision, employees of Kroll caused the Declaration ISO PostPetition Motion to be served via email (1) on the Banks Service List attached hereto as **Exhibit B**, and (2) on Mandel, Katz & Brosnan LLP, Allison Reich, Edward Leen, areich@mkbllp.com, eleen@mkbllp.com.

Dated: December 24, 2024

<u>/s/ Eladio Perez</u> Eladio Perez

State of New York County of New York

Subscribed and sworn (or affirmed) to me on December 24, 2024, by Eladio Perez, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN

Notary Public, State of New York No. 01BI6339574 Qualified in New York County Commission Expires April 4, 2028

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Exhibit A

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Authority, Harris County Hospital District, and Harris County Department of Education	Hamis Carrets Attanna Ja Offica	P.O. Box 2848	to be also at a second at a se	- u
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		Centralized Insolvency Operation P.O. Box 7346		
IRS Insolvency Section	Internal Revenue Service	P.U. BOX 7346 Philadelphia PA 19101-7346		First Class Mail
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Franches Maring Street And Street Comment Comment (C. and SCI Centers Corp.) 400 Street Comment Comme	Counsel to BCDC Portfolio Owner LLC, BCHQ Owner LLC, Brookfield Properties Retail, Inc.,		Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick	KDWBankruptcyDepartment@kelleydrye.com	
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After Mechanic Leason, Parallegic, Cellections Specialist, CPCA collector co	(Franklin Mall), Kite Realty Group, L.P., NNN REIT, Inc., Regency Centers, L.P., Shamrock A.		175 Greenwich Street	jraviele@kelleydrye.com	
See Burton, Jr., Manaster County Tax Collector Otto W. Marias County Tax Collector Otto W. Marias County Tax Collector Otto W. Marias County Tax Collector Aftin Sort A Schort 1815	Owner LLC, and SITE Centers Corp.	Kelley Drye & Warren LLP	New York NY 10007	aselick@kelleydrye.com	Email
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See Burton, Jr., Manaster County Tax Collector Otto W. Marias County Tax Collector Otto W. Marias County Tax Collector Otto W. Marias County Tax Collector Aftin Sort A Schort 1815			Attn: Michalle Leeson, Paralegal, Collections Specialist, CECA		
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App. Coor A, Barrier Stormer Bel Air LLC, Frontier Danis LLC, Frontier Operal LLC, Frontier O	Counsel to Ken Burton Ir Manatee County Tax Collector		· ·	legal@taxcollector.com	Fmail
Lat 1 Scottwille Road Prot Statement 10 Frontier Road Hu LL, Protter Date JLC, Frontier Dover LC, and ECHQ Owner LC, and ECHQ O	Counsel to hell ballon, 3.1, manatee county tax concects	Concettor		regard taxeonectoricom	Email
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LLC, Shoregate Station LLC, Hartville Station LLC, Jensen Beach Station LLC, Chapel Hill North		=		
Station LLC, Five Town Station LLC, Golden Station LLC, Hamilton Ridge Station LLC, Hampton	וו	Attn: Turner N. Falk		
Village Station LLC, Memorial Kirkwood Station LLC, Orchard Square Station LLC, Rainbow Station North LLC, Southfield Station LLC, Stone Gate Station LLC, Valrico Station LLC, Wheat		Centre Square West 1500 Market Street, 38th Floor		
Station North ELC, Southfield Station ELC, Stone Gate Station ELC, Vairico Station ELC, Wheat Ridge Station ELC, Station ELC, Wheat Ridge Station ELC, Station ELC, Wheat Ridge Station ELC, Vairico ELC, Vair	Saul Ewing LLP	Philadelphia PA 19102	turner.falk@saul.com	Email
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Exhibit B

Exhibit B

Banks Service List Served via Email

ADRID	NAME	EMAIL
29487523	American Savings Bank	tjacinto@asbhawaii.com
29487529	Arvest Bank	kmerrill@arvest.com
29478968	Axos Bank	TreasuryManagement@axosbank.com
29487521	Bank of America, N.A.	farai.sanyangore@bofa.com
29487520	Bank of America, N.A.	maryann.miller@bofa.com
29479724	Bank of America, N.A.	paula.m.nicholson@bofa.com
29487530	Bank of America, N.A.	rudy.c.johnson@bofa.com
29487531	Centennial Bank	jlong@my100bank.com
29478965	CIBC Bank USA	Javier.Gutierrez2@cibc.com
29478971	Citizens Bank, N.A.	Ann.Camero@citizensbank.com
29479730	Citizens Bank, N.A.	ann.camero@citizensbank.com
29478970	Citizens Bank, N.A.	Dan.Laurenzi@citizensbank.com
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29479731	Equity Bank	treasury@equitybank.com
29479732	Fifth Third Bank	clark.pore@53.com
29479733	First Commonwealth Bank	KKnight@fcbanking.com
29479734	First Financial Bank	Kristen.Howard@bankatfirst.com
29479735	JPMorgan Chase, N.A.	amy.silverstein@ccbsi.jpmorgan.com
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In re: Franchise Group, Inc., et al.

Case No. 24-12480 (JTD)

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Exhibit B

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29487525	PNC Bank, N.A.	Nada.husseini@pnc.com
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29479739	Regions Financial Corporation	Darren.Messer@regions.com
29487522	Regions Financial Corporation	Sarah.tront@regions.com
29479740	Simmons Bank	Joy.Kinney@simmonsbank.com
29479741	Southern Bank	KBales@bankwithsouthern.com
29487532	US Bank	emily.whittaker@usbank.com
29487528	US Bank	kathy.s.wollmuth@usbank.com
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In re: Franchise Group, Inc., et al. Case No. 24-12480 (JTD)